



# BULLETIN

*Kitimat Smelter and Kemano Power Operations Workers*

## MEMBERSHIP REMINDER RE: CAAT/SUN LIFE

**This bulletin is meant for those employees who are members of the CAAT Pension Plan only**

In mid-July, CAAT and Sun Life sent out individual letters to those members who are enrolled in the CAAT Pension Plan. There was a lot of information contained in the letters and two specific dates of note.

The first date was for members who wish to purchase additional pension time with CAAT. This would apply to anyone interested in moving tax sheltered money from their own accounts to CAAT for the purpose of purchasing pension time. The deadline to fill this form out and mail to CAAT is October 2, 2023.

The second date was for members who wish to transfer their existing DC Plan portfolio from Sun Life to CAAT. The Sun Life portfolio is where your earlier pension contributions went before CAAT came on board. The deadline to fill this form out and mail it to Sun Life is October 16, 2023. Failure to respond by this date will result in your money being paid out and taxed or possibly being moved into a different Sun Life plan where administration fees will be charged, as per the Sun Life letter in your package.

## *YOUR UNION AT WORK!*